

ABOUT YOUR ADVISER

Adam Gotsalks | AR No.1000997

MyAdvice Financial Planning Pty Ltd | CAR No.1294852

Address PO Box 76 Rosanna VIC 3084

Telephone 0423 941 895

Email adam@myadvicefp.com.au

Website www.myadvicefp.com.au

Authorisations

I am an authorised representative of Alliance Wealth Pty Ltd. I am authorised in the following financial services and products:

- Superannuation
- Pensions & Annuities
- Retirement Savings Accounts
- Cash & Term Deposits
- Managed Investments
- Investment Bonds
- Exchange Traded Products
- Government Debentures
- Listed Securities (shares & other products)
- Life Insurance
- Total & Permanent Disability Insurance
- Trauma Insurance
- Income Protection Insurance
- Centrelink / Veterans' Affairs Assistance
- Business Insurance
- Insurance Claims Assistance
- Budgeting and Cashflow Management
- Debt Management

Remuneration

I am remunerated by:

- Salary plus profit share

The following tables summarise the types of fees or commissions and indicative amounts that are applicable to the services that we provide. Before providing you with advice or services, I will agree with you the fees that apply. All amounts are inclusive of Goods and Services Tax (GST).

| Remuneration | Up To |
|--------------|-------|
| Hourly Rate | \$250 |

| Remuneration | Initial | Per Annum |
|-----------------------|------------------|------------------|
| Adviser Service Fee | \$600 to \$8,000 | \$600 to \$8,000 |
| Insurance Commission* | 0% to 66%^ | 0% to 35% |

* Based on a % of funds invested or insurance premiums

^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

Benefits, Interests and Associations

The business and I do not have any related parties, shareholdings or referral arrangements that may influence my advice.

